

Timothy D. Norton

Partner

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Timothy D. Norton is a partner and Chair of Frier Levitt's Healthcare Transactional Practice. Timothy represents a diverse group of healthcare providers and businesses, including physicians, single-specialty group practices, multispecialty group practices, dental practices, ambulatory surgery centers, urgent care centers, management service organizations, dental service organizations, healthcare executives, entrepreneurs and other industry investors.

Timothy has a national practice focused primarily on healthcare mergers and acquisitions, as well as strategic joint ventures, partnerships and affiliations. Timothy regularly counsels clients on both the buy-side and sell-side of healthcare transactions, with an emphasis on middle-market transactions involving private equity funds, portfolio companies, platform medical practices and health systems.

In addition to his M&A work, Timothy advises clients on a wide array of corporate, transactional and regulatory matters, including group practice formations, corporate governance, licensure, employment, management and professional service relationships, lease, sublease and timeshare rental arrangements, due diligence, corporate practice of medicine, and state and federal healthcare regulatory compliance issues. Timothy's practice also includes the preparation and negotiation of asset purchase agreements, equity purchase agreements, subscription agreements, redemption agreements, employment agreements, professional service agreements, management services agreements, recruitment agreements, space and equipment leases, vendor contracts, operating/shareholder agreements, bylaws and other contractual documents.

Professional Affiliations

- New York Bar Association
- New York County Lawyers Association
- New Jersey Bar Association
- American Health Lawyers Association

Education

Seton Hall University School of Law, J.D.

- Health Law Concentration
- Senior Editor – *Health Law Outlook*
- Executive Board – Health Law Forum

Syracuse University, B.S.

Admissions

- New Jersey
- New York

Experience

Representative Matters:

- Served as lead transactional and regulatory counsel on behalf of a 200+ provider, platform OB/GYN practice in connection with a sale to a private equity-backed management services organization for $63,400,000 in cash and rollover equity.
- Served as lead transactional and regulatory counsel on behalf of a vascular surgery practice and its physician-owned management services organization in connection with a reorganization and subsequent sale of 51% equity in the MSO to a private equity-backed practice management services organization for $35,000,000 in cash and rollover equity.
- Served as lead transactional and regulatory counsel on behalf of a 150+ provider, platform OB/GYN practice in connection with a sale to a private equity-backed practice management services organization for over $46,000,000 in cash and rollover equity.
- Served as lead transactional and regulatory counsel on behalf of a leading oncology practice in connection with a strategic joint venture with a regional health system pursuant which a health system subsidiary acquired a 49% of the equity in the practice for $16,405,839.
- Served as lead transactional and regulatory counsel on behalf of a platform OB/GYN practice and its physician-owned management services organization in connection with the sale of 100% equity in the MSO to a private equity-backed practice management services organization for $35,000,000 in cash and rollover equity.
- Served as lead transactional and regulatory counsel on behalf of an ambulatory surgery center in connection with the sale of 51% of its equity to a leading ASC management services platform for $11,000,000.
- Served as lead transactional and regulatory counsel on behalf of a platform gastroenterology practice in connection with a reorganization and subsequent sale of 51% of its equity to a major health system for over $40,000,000.
- Served as lead transactional and regulatory counsel on behalf of a platform OB/GYN practice and its affiliated management service organization in connection with the sale of 50% equity in the MSO to a private equity-backed practice management services organization for $28,665,000.
- Served as lead transactional and regulatory counsel on behalf of a physician-owned management services organization in connection with the sale of 100% of the equity in the MSO (together with its affiliated clinically integrated network) to a newly formed, private equity-backed practice management platform for $21,000,000.
- Served as lead transactional and regulatory counsel on behalf of a platform OB/GYN practice in connection with a sale to a private equity-backed management services

organization for over $21,000,000 in cash and rollover equity.

- Served as lead transactional and regulatory counsel on behalf of a dermatology practice in connection with a sale to a national dermatology practice management company for $16,000,000.
- Served as lead transactional and regulatory counsel on behalf of a platform pediatric practice in connection with a reorganization and subsequent sale of 51% equity to a major health system for over $13,000,000.
- Served as lead transactional and regulatory counsel on behalf of an ambulatory surgery center in connection with the sale of 51% of its equity to a leading ASC management services platform for $10,670,000.
- Served as lead transactional and regulatory counsel on behalf of two physician-owned holding companies in connection with the sale of 51% of their equity in a multi-specialty ambulatory surgery center to a leading ASC management services platform for over $4,500,000
- Served as lead transactional and regulatory counsel on behalf a physician-hospital joint venture in connection with the acquisition and integration of several "tuck-in" medical practices into the joint venture's platform.
- Served as lead transactional and regulatory counsel on behalf of an OB/GYN practice in connection with the merger of the practice with physician platform for $10,960,000 in cash and rollover equity.
- Served as lead transactional and regulatory counsel on behalf of a radiology facility in connection with an asset sale for $4,800,000.
- Served as lead transactional and regulatory counsel on behalf of "tuck-in" OB/GYN practice in connection with an asset sale to a private equity-backed management service for $1,500,000.
- Served as lead transactional and regulatory counsel on behalf of 50+ provider multispecialty medical practice in connection with a long-term professional services arrangement with a regional health system.

Awards & Recognition

- *The Best Lawyers in America®*, Health Care Law (2027)
- *New Jersey Super Lawyers* (2026)
- *New Jersey Super Lawyers*, Rising Stars (2017-2021)

Please see Honor and Award Methodology page. No aspect of this advertisement has been approved by the Supreme Court of New Jersey.